



廈門燕之屋燕窩產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

	<i>Page</i>
.....	1
.....	5
.....	22
.....	25
.....	32
.....	34
.....	35
.....	38

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

2023 Annual Report	the financial report of the Company for the financial year ended 31, 2023, which has been audited by the independent member of the audit firm (the auditor) appointed by the Board (the auditor).
AGM or Annual General Meeting	the annual general meeting of the Company for the financial year ended 31, 2023 or the annual general meeting, 2024
Announcement of Appointment	the announcement of appointment of the Company's independent non-executive directors and independent non-executive supervisors for the AGM
Appointment of Appointment	the appointment of the Company, from the date of
Appointment	the appointment of the Board
Board of Directors or Board	the board of directors of the Company
Board Secretary	the secretary of the Board
China, Mainland China or PRC	People's Republic of China, except for the reference to the Hong Kong Special Administrative Region of the PRC in the
Company, or Company, Group, or Group, or	Xunpin Property Brokerage Limited. (廈門燕之屋燕窩產業股份有限公司) (for the purpose of Xunpin Property Brokerage Limited. (廈門燕之屋生物工程股份有限公司), jointly owned by the Company and PRWH since on December 23, 2020, or, which has been referred to as (the Company)), or, Xunpin Property Brokerage Limited. (廈門燕之屋生物工程發展有限公司), owned by the Company and PRWH since on October 31, 2014

o.m. n L w or PR o.m. n L w	o.m. n L w of h P o ' R of h n (中華人民共和國公司法), m.n , m.n or o h r w u o f fro.m. u. o u.
on ro n Sh r h o r	h h u n n r h r o n r h L n R n n h on x r r o h r w , r f r o Mr. H n , Mr. Zh n , Mr. L , M . X , X u n S n u n J n n T n f LP
Dr or()	h r or() of o r o.m. n
H Sh r ()	or n r h r () n h h r of h o.m. n w h no.m.n of RMB0.20 h. w h / r on h So Ex h n n r n Hon Kon o r
H Sh r Sh r h o r ()	h o r () of H Sh r
I M n	j o h on on o n h ro o r o on ro n h I M n h AGM, h n r m.n o n o h Bo r o, uon o h r, x r h o w r of h o.m. n o o, or w h n w Un Sh r n /or H Sh r (w h n h or r n f r of r r h r , f n) no uor h n 20% of h o n u. r of Sh r n (x n r r h r , f n) h of n h r n r o on h AGM. D of h I M n r o n r o on n u. r 13 n h no on n n h AGM A r 25, 2024
J n n T n f LP	X u n J n n T n f E In u n P r n r h (L u. P r n r h) (廈門金燕騰飛股權投資合夥企業(有限合夥)), u. r n r h h n h PR on D u. r 14, 2020 n n u. o n n for.m. of o r Gro n on of o r on ro n Sh r h o r
L Pr D	A r 18, 2024, n h r r or o h r n n of h r r for h ro of r n n r n n for.m. on on n n h r r
L n R	h R Go r n n h L n of S r on Th So Ex h n of Hon Kon L u. , u n or u n fro.m. u. o u.

Mr. H n

Mr. HUANG J n (黃健), o r h r n of h Bo r of

Sh r h o r () h o r () of o r Sh r ()

S o Ex h n Th S o Ex h n of Hon Kon L .

S r or () h r or () of o r o . n

S r or o . . h r or o . . of h o . n

T o r o Th o on T o r n M r r ro h
S r n F r o . . on . n fro . .
. o . .

r r h r h h . n n r h r o n r h L n R ,
h h x o . . no ff on J n 11, 2024

Un Sh r () n or n r h r () h no . n of
RMB0.20 h, h h r r for n f
n R n . n

Un Sh r Sh r h o r () h o r () of Un Sh r ()

， 之屋
YAN PALACE

The resolution of the directors of the company which is hereby recommended to the shareholders of the company at the Annual General Meeting of the company to be held on Monday, 21st May 2024, at 10:00 a.m. is as follows:

- The resolutions to be proposed at the Annual General Meeting of the company are:
- (1) to approve the directors' report for 2023;
 - (2) to approve the directors' remuneration report for 2023;
 - (3) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2023;
 - (4) to approve the company's 2023 financial statements;
 - (5) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2023;
 - (6) to approve the company's financial statements for 2023;
 - (7) to approve the company's financial statements for 2024;
 - (8) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (9) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (10) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (11) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (12) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (13) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024;
 - (14) to approve the directors' report on the company's environmental, social and governance ("ESG") performance for 2024.

Exemption from the provisions of sections 111, 112, 113 and 114 of the Companies Act 2006 in relation to the resolutions proposed at the Annual General Meeting of the company is hereby recommended.

The financial statements of the company for 2023 are set out in the Report of the Directors and the 2023 Annual Report.

The directors of the company recommend that the shareholders of the company should approve the resolutions proposed at the Annual General Meeting of the company.

The financial statements of the company for 2023 are set out in the Report of the Directors and the 2023 Annual Report.

The directors of the company recommend that the shareholders of the company should approve the resolutions proposed at the Annual General Meeting of the company.

()

The Board of Directors of KPMG has nominated for election the following persons to the Board of Directors for the term ending on December 31, 2024, at the Annual General Meeting of the shareholders for the election of the Board of Directors for the term ending on December 31, 2024.

()

Nomination of candidates for the second session of the Board

For Mr. ZHENG Wen, nor r r o on h r n h AGM for
on, n on r on n ro .

(c) *Mr. LI Youquan*

Nomination of candidates for the second session of the Supervisory Committee

Article 144, Paragraph 1 of the Company Law provides that the Supervisory Committee shall be composed of not less than three members and not more than nine members. The members shall be elected or re-elected by the shareholders.

The Board of Directors of the Company shall propose candidates for the Supervisory Committee. The candidates shall be elected or re-elected by the shareholders. The candidates shall be elected or re-elected by the shareholders. The candidates shall be elected or re-elected by the shareholders.

(a) *Mr. ZHENG Feng*

Mr. ZHENG Feng is a member of the Board of Directors of the Company. He has been elected or re-elected by the shareholders. He has been elected or re-elected by the shareholders. He has been elected or re-elected by the shareholders.

For Mr. ZHENG Feng, the Board of Directors shall propose him as a candidate for the Supervisory Committee at the next AGM for election, re-election or resignation.

(b) *Ms. WEI Wei*

Ms. WEI Wei is a member of the Board of Directors of the Company. She has been elected or re-elected by the shareholders. She has been elected or re-elected by the shareholders. She has been elected or re-elected by the shareholders.

For Ms. WEI Wei, the Board of Directors shall propose her as a candidate for the Supervisory Committee at the next AGM for election, re-election or resignation.

Th ou n L w(o v h h ou n j o) ro h jon o
ou n n or or n h PR ou no r r h h r n h r r h
ff for h r o of () r n r r ; () n onn on v h u r r
v n f n no h r n h ho h r ; () r n n h r r w r o h ff
of h ou n ; () h r r h u h r of h r ho r v o r v h
h r ho r ' r o on n onn on v h u r r or on of h ou n ; () h
r r h h r r for h or or on on r no h r of h
ou n ; or (f) h r r h n r for ou n n n h of h ou n n
h n r of h r ho r . Th Ar of A o on ro h j o h
ro of h r n r or hor n ou n v h h Ar of A o on,
h r r r h u ff h ou n for h r o of r n h r
; u r n v h o h r ou n ho n h h r of h ou n ; n h h r
n u o o o v r h n or n n n ; h r of h r ho r
v o r v h h r ho r ' r o on n onn on v h u r r or on of h
ou n ; n h h r for on r on of on r or or on h
ou n ; u n n n h ou n ' n ro n h h r ho r ' n r ; or n
r u n r u v o r u n r r on .

Th L n R r u h r ho r of jon o u ou n n or or
n h PR o r n n r u n o r or or r h H h r of h ou n
h r on h So Ex h n . S h u n r r o n v of
r o on h r ho r n n r u n .

A h H Sh r r r on h So Ex h n n Hon Kon o r , h u n
h ou n on n r r h of H Sh r v , h r for , n Hon
Kon o r .

In or n v h h r r u n of Ar 188 of h Ar of A o on
o r on, h ou n r r o r r n h n n
n n or of on h r on of r r . Th ou n v h o
no f r or of h n of h r o on n h r on of h r r
of h ou n h v o r ho h ou n o x r h
R r h M n . S h no f on ho n n v n o h ou n ' r or
n h v of n nno n u n v h n 10 n 30 f r h n of
h r o on, r . r or h n h ro of o 30 f r r
of h ou n ' v n no f on or f no h no f on h n r , o 45
f r h on of h nno n u n or r h ou n or u n
o h u or o ro r n h r of. Th r r of h ou n f r h
r on h no o v r h n h or u n u n r r v .

In or r o n r f x n r on o h Dr or n h n h o...
r or r h n HSh r , ro ro o o o h from h Sh r ho r
for h R r h M n . In or n v h h n r or r r n
r o , h Dr or h n no o on n h AGM. A h AGM,
r o on v ro o o r n o h Dr or h R r h M n , . . on on
n r n or r h HSh r o x of 10% of h o n r of H
Sh r (x n r r h r , f n) n h of n h
r o on on h So Ex h n .

The R r h M n v on on on:

- () h n of h r o on ro n h r n of h R r h M n h AGM;
- () h o n n of h ro of h r n r or hor r r h v, r n r on of h PR (f); n
- () h o n n no n r r n of r or or o ro r n n r of n n o n of h (or f h o n o r r n of r or , h o n h n , n o r on, r or ro r n n r of h n) r n o h no f on ro r n r Ar 188 of h Ar of A o on.

If h o n n n n o r n n o n of r or n h r n n r n on () o , x o o o o of n r n n r f n . If h on on r no f f , h R r h M n v no x r h Dr or .

The R r h M n , f ro h AGM, v x r on h r of:

- () h on on of h n x n n n r n of h o n fo o v n h n of h r n r o on; or
- () h x r on of 12- n h ro fo o v n h n of h r n r o on h AGM; or
- () h on v h h hor o n h r n r o on ro n r n r o or r r o on of h Sh r ho r n n r n .

The Dr or v h o h h h no n or r h n HSh r r n o h R r h M n .

An x n or n on n n r n n for n on r n o h R r h M n o n A n x 5 o h r r . The n for n on n h x n or n o ro o v h h n for n on r on n r o n o o n n for n on on v h r o o for or n h r o on o r n o h Dr or h R r h M n .

Pr n o R 13.39(4) of h L n R , n n r u n r o on o
h o of h u n o w of o , x v h r h h r u n , n oo
f h o o w r o on v h r r o ro r or u n r u r
o o on h o w of h n . A or n , h r o on o n h no of AGM
w w of o .

On o , r Sh r ho r r n n r on or rox or, n h of Sh r ho r
n or or on, h or r r n h h on o for r f
Sh r of v h h h h o r. A Sh r ho r n o u or h n on o n no
h o or h o h n h u w .

An nno n u n on h o r w h h o u n f r h AGM
n h u n n r r r n r R 13.39(5) of h L n R .

* * *

Th Bo r on r h h of h u r o o h Sh r ho r for o n
h AGM r n h n r of h o u n n h r ho r v h o . A or n , h
Bo r r o u n h Sh r ho r o o n f or of h r o on h AGM
for h n h no of h AGM.

* * *

Th r r, for v h h h Dr or o n n f
r on , n r r n n o u n w h h L n R for h r o
of n nfor u on v h r r o h o u n . Th Dr or, h n u r on
n r , onf r u h o h of h r no w n f h nfor u on on n n
h r r r n o u n u r r n no u n or ,
n h r r no o h r u r h o u on of v h h v u n u n h r n or h
r r u n .

* * *

o r n on r w o h on nfor u on o n h n o h
r r.

B Or r of h Bo r
廈門燕之屋燕窩產業股份有限公司
Chairman and Executive Director

(廈門燕之屋燕窩產業股份有限公司)

()

()

()

()

An n n n n for h r n D n r 31, 2023 on n v h h o
o n h or or Go rn n R or n h 2023 Ann R or .

()

Th In n n Non-Ex Dr or h r v h on n n on n
r n on n n on n h on on n n on n Tr n on n h 2023 Ann
R or r n o R 14A.55 of h L n R n on f r n h h for
on n n on n r n on :

- () v r n r n o n h or n r n o r of n of h Gro ;
- () v r on nor n o n n r r n or r o h Gro ; n
- () v r n or n v h h r n r n n o r n n h n on r n h r
f r n r on n n h n r of h Sh r h o r v o .

()

Th o n n ro v h h fo o v n n r or o r for n o r
or n o h o n n L v of h P o ' R of h n , h L n R n o h r
r n r v h ro on n r r n n of h r of o on of h
o n n :

- () Th n n n of h o n n ro v h on, n on o h r , h
o r on, n n n n f n n n for n on of h o n n from n o n ;
- () Wh n v n h n n , h o n n v o ro r n n r
n n for n on n n n n r n n v r h r n on r h
n n , h ro n h n for n on r h of h In n n Non-Ex
Dr or ;
- () Pr or o n o r n n n o n on , h o n n v o ro h
n n r ' r of on o n on (f) on r n r v
n r on n o h r n r (f) h r on
r n n of h o n n v r , h ro n h or r on n
r f r n for o r n n n o n on ;
- () Th o n n r h n for n on of n r n n , n n of h
o r of r or of h o n n (h Bo r) n n n of o n n
n n n n r for o r r v

The following is a list of the Directors for the year ending 31st March 2023 of the Company as at the Annual General Meeting:

Mr. [Name] Mr. [Name] Mr. [Name]

Mr. [Name] (黃健), 57, [Address] Director of the Board of Directors of the Company since the Annual General Meeting of the Board of Directors of the Company in 2014 and [Name] Director of the Company on March 25, 2023. Mr. [Name] Director of the Company for the [Name] Group of [Name] [Name]

李有泉, 50, 香港大學醫學院藥劑學系藥劑師, 2016年獲香港藥劑師公會頒發執業證書, 2023年獲香港藥劑師公會頒發執業證書。曾於2014年獲廣東潤生藥業有限公司委任為副總經理, 2014年獲委任為副總經理。

Mr. Li graduated from the School of Environmental and Materials Science, Shanxi University (山西大學) in 1998, where he received a Bachelor's degree in Environmental Science.

Mr. Li is currently the Director of the Quality Control Department (品質管理部) of the company. He is also the Director of the Quality Control Department of the company. He is also the Director of the Quality Control Department of the company.

黃丹艷, 61, 香港大學醫學院藥劑學系藥劑師, 2014年獲香港藥劑師公會頒發執業證書, 2016年獲香港藥劑師公會頒發執業證書。曾於2014年獲委任為副總經理, 2014年獲委任為副總經理。

M. HUANG DAN is the daughter of Mr. HUANG JIN.

劉震, 47, 香港非執業藥劑師, 2016年獲香港藥劑師公會頒發執業證書, 2023年獲香港藥劑師公會頒發執業證書。曾於2013年獲委任為副總經理, 2014年獲委任為副總經理。

Mr. Li graduated from the Beijing University of Technology (北京工業大學) in January 2000, where he received a Bachelor's degree in Chemistry. He is currently the Director of the Quality Control Department of the company (中國科學院) (for the company's research and development department of the company (中國科學院研究生院)) in January 2008, where he received a Master's degree in Chemistry.

(王亞龍), 41, h n non-x Dr or. H h n
on Dr or n J n r 2018, n w r - n non-x Dr or
on M 25, 2023. Mr. W n r r on for ro n n r w n o r
o n o r on. H h n r n h n r n r of B j n n h
In n n M n n n r LP (北京焰石投資管理中心(有限合夥)) n F r r 2017.
H r r n of n n n n n r n of E r r h F n n
Ho n (T n j n) In r In n F n M n n o., L . (光大金控(天津)產業投
資基金管理有限公司) n r n of n n n n of n n n
f n n n r n of E r r h F n n Ho n A M n n o., L . (光大金
控資產管理有限公司) fro J n 2012 o F r r 2017.

Mr. W n r fro T n j n Un r of o n n r (天津商業大學) n J n 2004
w h h or' r n n n, n fro P n Un r (北京大學) n No n r
2011 w h n r' r n n n r on.

(肖偉), 58, h n n n n n non-x Dr or. H j o n
o r Gro n n n n Dr or n D n r 2020 n w r - n n
n n n non-x Dr or on M 25, 2023. H r r r on for
r n n ro n n n n on h o r on n n n of o r Gro .

Mr. X o h n r n h r, o rof or n rof or of X n n
Un r L w S h o o (廈門大學法學院) n A 2001. H r r or, r r
of h o r of r or, n n r o n of X n n In r n on Tr Gro o., L .
(廈門國貿集團股份有限公司) (o n n on h S h n h S o Ex h n , o o :
600755) fro J 1991 o J 2001. H o r n n n n r or of S h o
J n h o n h n A o o P r o., L . (蘇州金鴻順汽車部件股份有限公司) (o n n
on S h n h S o Ex h n , o o : 603922) fro J 2018 o M 2020, n
n n n r or of F j n Lon n En ron n S n on E n o., L . (福建
龍馬環衛裝備股份有限公司) (o n n on S h n h S o Ex h n , o o :
603686) fro S n r 2019 o S n r 2022, n n n n r or of R F r
o., L . (瑞達期貨股份有限公司) (o n n on h S h n h n S o Ex h n , o

Director of Xiamen University China Academic International Law Development Foundation (廈門大學陳安國際法學發展基金會), Director of Xizang Nationality University (西藏民族學院), Director of China Securities Law Research Association (中國證券法研究會), Director of Xiamen Arbitration Commission (廈門仲裁委員會), Director of Fujian Enterprise Law Work Association (福建省企業法律工作協會), Director of Fujian Yinghe Law Firm (福建英合律師事務所), Chairman of Fujian Economic Law Research Association (福建省經濟法學研究會會長), Vice Chairman of Fujian International Economic Law Research Association (福建省國際經濟法學研究會副會長), Director of Quanzhou Arbitration Commission (泉州仲裁委員會), Director of Harbin Arbitration Commission (哈爾濱仲裁委員會), Director of Strait Two Sides Arbitration Center (海峽兩岸仲裁中心), Director of the Research Institute of International Law, Peking University, Fujian Province Xiamen (福建省廈門饒組世焱 鎔 互於鍋銓文)

林曉波, 47, non-x Director. Honorable Member of the Legislative Council (No. 20, 2023). He is a director for various companies including JNB Design (江南布衣有限公司) (Incorporated in Hong Kong, No. 3306) and Dingdao Health Technology Group Limited (叮嚕健康科技集團有限公司) (Incorporated in Hong Kong, No. 9886) in January 2021.

He is a non-x director of TNG Interactive Holdings Limited (天鵝互動控股有限公司) (Incorporated in Hong Kong, No. 1980) from January 2021 to January 2022, a non-x director of Green Tech International Limited (綠科科技國際有限公司) (Incorporated in the Cayman Islands), a non-x director of Lihai Resources International Holdings Limited (利海資源國際控股有限公司) (Incorporated in Hong Kong, No. 0195) from November 2013 to January 2020, a non-x director of Dinnox Environmental & Technology Holdings Limited (迪諾斯環保科技控股有限公司) (Incorporated in Hong Kong, No. 1452) from October 2015 to January 2020, a non-x director of China Tong Wine Industry Group Limited (中國通天酒業集團有限公司) (Incorporated in Hong Kong, No. 0389) from November 2016 to November 2018, a non-x director of Zhong Ao Home Group Limited (中奧到家集團有限公司) (Incorporated in Hong Kong, No. 1538) from April 2015 to March 2017, a non-x director of Sun Hong Limited (日成控股有限公司) (Incorporated in Hong Kong, No. 3708) (formerly Sun Hong Limited (中國供應鏈產業集團有限公司) from December 2014 to March 2016), a non-x director of GR Pro Limited (建懋國際有限公司) (Incorporated in Hong Kong, No. 0108) (formerly GR Pro Limited (國銳地產有限公司)) from January 2012 to February 2014, a non-x director of Ljun International (利君國際醫藥(控股)有限公司) (formerly SS Group Limited (石四藥集團有限公司)) (Incorporated in Hong Kong, No. 2005) from December 2005 to March 2008, a non-x director of Zhongn International Holdings Limited (中天國際控股有限公司) (formerly Zhongn International Holdings Limited (中國清潔能源科技集團有限公司)) (Incorporated in Hong Kong, No. 2379) from January 2004 to December 2005.

Mr. Lee graduated from the Hong Kong Polytechnic University (香港理工大學) where he was a member of the first class honours in the Bachelor of Science degree in 1997. Mr. Lee was a member of the Hong Kong Institute of Professional Accountants from 2004, a member of the Hong Kong Chartered Governance Institute from March 2006, a member of the Hong Kong Financial Accounting Society from 2006 and a member of the Association of Chartered Certified Accountants from 2007.

- (1) A n r r on o on .
- (2) () Mr. H n , o r f o n r , h r a . n n x D r o r ; () X . n S n . , n n o n r o Mr. H n ; () Mr. z h n , o r h r a . n n x D r o r ; n () Mr. L , o r n r . n r n x D r o r , r n n o n r (Mr. H n , Mr. z h n , Mr. L n X . n S n . , o h r h o n r P r) . S H o r , D o . n n o r o r S r r o n r P r A r r n . n n h P r o f o r u o r n f o r . o n . T h n r h X . n J n n T n f E I n . n P r n r h (L . n P r n r h) (廈 門 金 燕 騰 飛 股 權 投 資 合 夥 企 業 (有 限 合 夥)) (J n n T n f L P) (h . o n n h r f o r . o n r o Mr. H n , w h o h n r r n r o f h . n r n r h) n M . X F n n (h o o f Mr. z h n , M . X) , r o . o o n r o h o n r P r r n o h L n R .
- (3) X . n S n . o n r o Mr. H n o f D . r 31, 2023. Mr. H n h r f o r . o n r n h S h r h X . n S n . n r h S F O .
- (4) A o f h L P r D , Mr. H n w h o n r r n r o f J n n T n f L P . Mr. H n . o n r n h S h r n w h J n n T n f L P n r n .
- (5) M . X h o o f Mr. z h n . A o r n , Mr. z h n . o n r n h . n . r o f S h r o f M . X n r n f o r h r o o f h S F O .
- (6) X . n G n o T n x n I n . n o . , L . h o n r r n r o f X . n G n o T n x n E I n . n P r n r h L P (廈 門 光 耀 天 祥 股 權 投 資 合 夥 企 業 (有 限 合 夥)) (G n o T n x n L P) n h r f o r . o n r n h S h r h G n o T n x n L P n r h S F O . L I U z h n h o x . 80% o f h . n r n r h n r o f G n o T n x n L P n o n r o X . n G n o T n x n I n . n o . , L . o f h L P r D . L I U z h n h r f o r . o n r n h S h r h G n o T n x n L P n r h S F O .
- (7) W A N G o n h o x . 45% o f B j n n h I n . n M n . n n r L . n P r n r h (北 京 焰 石 投 資 管 理 中 心 (有 限 合 夥)) o f L P r D , w h h n r r n r o f B j n H o n n E I n . n n r (L . n P r n r h) (北 京 弘 燕 股 權 投 資 中 心 (有 限 合 夥)) . W A N G o n h r f o r . o n r n h S h r h B j n H o n n E I n . n n r (L . n P r n r h) n r h S F O .
- (8) T h o . n h f o r h o n r o n o f h o n n 136,580,700 U n S h r n o H S h r , n n h U n S h r h h f o r . n o n D r o r n , h f n o f w h w h h n S r R o r o . n o n h n o . n M r h 2024. T h o . n w h f o r h n o f , n . o n o n , h S h r o n h S o E x h n n o . h o n r o n n o r . S h o . n ' n n o n . n J n r 24, 2024 n M r h 11, 2024 f o r .

S o o , M . H U A N G D n n o . n r n r o f J n n T n f L P , h r h o r o f h o . n , n h n r n r n 425,191 S h r o f h o . n . n h r r n o f . n r n r h n r n J n n T n f L P h o n . r o f S h r h J n n T n f L P . S A n x I V S o r n G n r I n f o r . o n o n n h P r o f o r .

S o h r n , h o f h D r o r n () o n o h o n o h r

o M r h 2013. Sh r Dr or B j n Lon w n G o E on
T hno o o., L . X n Br n h (北京龍文環球教育科技有限公司廈門分公司) from
D r 2010 o D r 2012. Sh r Off Dr or of h N nj n r n roj
r n h n on r on S n h En n r n D on (Sh n h) o., L . (中建七
局(上海)有限公司) from A 2010 o No r 2010. M . Zh n ho 2.13% of h
r n r h n r n o r Sh r ho r, J n n T n f LP.

M . Zh n r from hon n Un r (重慶大學) n J n 2010 w h
h or' r n w

M . WEI W n M . ZHANG N n r o r n r of J n n T n f LP,
h r ho r of h o n , n h r n r n r n 299,604 n 174,837 Sh r
of h o n , r , n h r r r n of
r n r h n r n J n n T n f LP h o n n r of Sh r h J n n
T n f LP. S A n x IV S or n G n r Infor on on n h Pro
for or .

S o h r n, h of h S r or n () o no ho n o h r
o on n h o n or n n r of h Gro ; () o no h n r on h
w h n Dr or, S r or, n or n n or n or on ro n h r ho r
(h n h n n r o n h L n R) of h o n ; () o no h
n n r n h h r of h o n w h n h n n of P r XV of h SFO; n ()
h no h n o h r r or h n n o h r o n n h h r r r or
o h L Pr D . A h L Pr D , h r no o h r nfor on
r n o h of h r or n w h r r o o r n o n
of h r r n n r R 13.51(2)(h) o () of h L n R , n h r no o h r
r w h n o ro h o h n on of h Sh r ho r n r of h r
ro o on n S r or .

The following is the Proclamation of the President of the United States of America.
Unnumbered, the following is the Proclamation of the President of the United States of America.
Annexed to the Proclamation of the President of the United States of America.

Annexed to the Proclamation of the President of the United States of America.

In or n wh h r r un of PR w or un r
r on, n j o h ro of r n hor, h ou n n
Ar of A o on o r h HSh r .Th ou n un no r r h HSh r
on h So Ex h n for on r on o h r h n h or for un o h r w h n n
or n wh h r n r of h So Ex h n from. o .

B on h f n n o on o n h r n h on for
h r n D .r 31, 2023, h Dr or on r h h r w no n .r
r . on h w r n or r n o on of h ou n n h n h h
R r h Mn o x r n f n .r n h ro o r r h
ro .Th n .r of HSh r o r r h on n o on n h r n o h r
r . on wh h h .r r r h w h Dr or h r n
h h n r r o h r un h n r n n n h n r of h
ou n .

~ ~ ~ * * ~ ~ ~ * ~

Th L n R ro h h n of h HSh r r r h h ou n
h h r r h r or n .Th ou n un n HSh r
r r h n /or ho h .r r r h r j o .r on on n
un un n h r n . of h r r h w w n
r on .Sho h HSh r r r h h ou n n , h r n
h r r f h n n ro n h ou n w n r h h
o un of of h r r h HSh r r n n ro oon
r fo o w n un of n h r r h .Sho h HSh r r r h
h ou n h r r h r , h n of HSh r wh h r h r r
h r h r n , n h ou n w n r h h r r h r r ro r
n f , r n r n n or n wh w n r on .

~ ~ ~ * * ~ ~ ~ * ~

8. h r o on on h ro o r - on n of or for 2024
9. h r o on on h ro o r - on n r n r on of D r or for h
on on of h Bo r :
- (1) h r o on on h ro o r - on of Mr. HUANG J n n x
D r or;
 - (2) h r o on on h ro o r - on of Mr. ZHENG W n n n
x D r or;
 - (3) h r o on on h ro o r - on of Mr. LI o n n x
D r or;
 - (4) h r o on on h ro o r - on of M . HUANG D n n n
x D r or;
 - (5) h r o on on h ro o r - on of Mr. LIU zh n non- x
D r or;
 - (6) h r o on on h ro o r - on of Mr. WANG on
non- x D r or;
 - (7) h r o on on h ro o r - on of Mr. XIAO W n n n n
non- x D r or;
 - (8) h r o on on h ro o r - on of Mr. HEN A h n
n n n non- x D r or;
 - (9) h r o on on h ro o r - on of Mr. LAM Por n
n n n non- x D r or; n
 - (10) h r o on on h ro o r n r on of D r or .
10. h r o on on h ro o r - on n r n r on of S r or for h
on on of h S r or o n n :
- (1) h r o on on h ro o r - on of Mr. ZHENG F n S r or;
 - (2) h r o on on h ro o r - on of M . WEI W S r or;
 - (3) h r o on on h ro o r - on of M . ZHANG N n
S r or; n
 - (4) h r o on on h ro o r n r on of S r or .

B w of r o on , o on r n , f h o h f , w h or w h o
u.n u.n , h fo o w n r o on r o on :

11. h r o on on h ro o h n of r r r n u.n u.n of
Ar of A o on

12. h r o on on h ro o n r u. n r hor on

13. h r o on on h ro o r n n of n r u.n o on
Sh r n or r n f r of r r h r

() h Bo r n h r r n n n on on n r u.n o
r or on r r n , o n w h on Sh r (w h
n h or r n f r of r r h r , f n) n h h r of
h o u. n n o u. n ro o , n r n o n r u.n or r n n
on r on r h n r h r of, j o h fo o w n r u. :

. h u.n h no x n on h R n Pro h h
Bo r u. r n h R n Pro u. n ro o , n r n o n
r u.n or r n n on r on r h w h u. h r r h
x r of h o w r f r h n of h R n Pro ;

. h n u. r of n w Sh r o o or r on on or
n on on o o n (w h n h or
r n f r of r r h r , f n) (w h r or no w of n x r
of on r on r h or n o h r u. n) h Bo r h no x
20% of h o n u. r of Sh r n (x n r r h r , f
n) h of n h r o on, n 93,100,000 Sh r ;

. h Bo r w on x r o w r n r h u.n n or n
w h h o u. n L w of h PR n h R Go r n n h L n
of S r on Th So Ex h n of Hon Kon L u. (n n
no u. o R 13.36(6) n 13.36(7)) n on f n r
ro from h h n S r R or o u. n on n /or o h r
r n PR o r n u. n hor r o n (f) ; n

. h Bo r w on x r o w r n r h u.n o or
r n f r of r r h r , f n , w h n n on f h r n L n
R o u. n o f f .

() for h r o of h r o on:

h h u n n r h r o n r h L n R ;

h r o f r o m h n of h r o on n
h r of h h r o o w

() h on on of h n x n n n r u n of h o u n
fo o w n h n of h r o on;

() h x r on of 12-u on h r o fo o w n h n of h
r o on; or

() h on h h h o r o n h r o on r o or
r o on of h S h r h o r of h o u n n
n r u n .

() on n n on h B o r ' r o n o S h r (h n h or
r n f r o f r r h r , f n) r n o r r h () of h r o on,
h B o r or h o r r o n n h r h o r o r o ,
x n o o r r o r o x n on , h o u n ,
n h n u n on r r n n on n on w h h of h n w
S h r (h n h or r n f r o f r r h r , f n),
n n , n o u o , r u n n h u n of (h h
n h or r n f r o f r r h r , f n), u n n r
on o h r n h o r n n r n n o n n r w n
r u n (or n o h r r u n), o r u n h of ro n o
u n r f n n r r on w h h r n P R , H o n K o n
n o h r h o r , n o u h u n u n o h A r of
A o on h n f o o r f h n r n r r of
h o u n n o r f h n w h r r r of h o u n
n r h n n o u n n of h S h r of h o u n (h h
n h or r n f r o f r r h r , f n) r n o h
r o on n r r r h () of h r o on.

14. h r o on on h r o o n r u n o r r h H S h r

() j o r r h () n () o w h B o r n h r h o r
o x r h o w r of h o u n o r r h h H S h r n
of h o u n on h S o E x h n r n h R n P r o (f n
n r r h 13 () o), j o n n o r n w h
w , r n r on n / o r r r u n of h P R , h S o
E x h n o r n o h r o r n u n o r r o o .

() h o n u r of H S h r of h o u n h o r o r r h j o h r o n r r h () o r n h R n P r o h n o x 10% of h o n u r of h H S h r n (x n r r h r , f n) of h o u n h of h n of h r o o n .

() h r o n r r h () o h o n o n :

· h n of r o o n h A G M of h o u n o h o n M 21, 2024;

· h r o of h r n P R r o r h o r u r r w , r n r o n of h P R n o n h o u n (f) ; n

· h o u n n o n r r n of r o r o r o r o r o r n n r of n u n o n of h u (o r f h o u n o r r n of r o r , h o u n h n , n o r o n , r o r o r n n r of h u n) r n o h n o f o n r o r o n A r 188 of h A r of A o o n of h o u n .

() j o r o of r n P R r o r h o r f o r h r r h of h H S h r n r n (f) , n o n n n o n h B o r ' r o n o r r h H S h r r n o r r h () of h r o o n , h B o r o r h o r r o n n h r h o r o r o , x n o o r r o r o x n o n , h o u n , n h n u o n r r n n o n n o n w h h r r h , n n n o u :

() f o r u n u u n h f r r h n , n n n o u o r r h r n n u r of r r h H S h r , n r u n h u n r o n of r r h , ;

() n o f r o r n n n o n u n n o r n w h h r r u n of h r n w , r o n , n o r u o u n n h A r of A o o n ;

() o n o r h r o n n r r o h r h n of f o r n x h n r r o n r o r ;

() r r o h r n r o n f n r o r r r r r o r h o r n h o x h n n h w r h H S h r r ;

Notes:

1. Un h on x r r o h r w , h r u n h no of AGM h h h u n n u .
h o n h r r .

2. For r u n n h n u n of S h r h o r o n n o h AGM, h r r of u u r of h
o u n w o from M 16, 2024 o M 21, 2024, o h n , r n w h r o n o
r n f r of S h r w r r . In o r o o n n o h AGM, H S h r r n f r
o u n o u n h o r r o n n h r r f u o w h h o u n ' r n h H
S h r R r r n Hon Kon , Tr or In or S r L u , 17/F, F r E F n n n r , 16 H r o r
R o , Hon Kon for r r o n n o r h n 4:30 .u (Hon Kon u.) on M 14, 2024. Un S h r
S h r h o r h o o n h Bo r S r r for o n n n r r o n of r n f r of Un
S h r . Th o n of h Bo r S r r r : h , No. 188, Q n Ro , S u n D r ,
X u n , F j n Pro n , PR ; h o n No.: +86 0592 5063275; n f u . No.: +86 0592 5209808.

For r u n n h n u n of S h r h o r o r h f n n , h r r of u u r of h
o u n w o from M 27, 2024 o M 30, 2024, o h n , r n w h r o n o
r n f r of S h r w r r . To f for h f n n , h r r n f r o u n
o u n h o r r o n n h r r f u o w h h o u n ' r n h H S h r
R r r n Hon Kon , Tr or In or S r L u , 17/F, F r E F n n n r , 16 H r o r Ro ,
Hon Kon for r r o n n o r h n 4:30 .u (Hon Kon u.) on M 24, 2024. Un S h r
S h r h o r h o o n h Bo r S r r for o n n n r r o n of r n f r of Un
S h r . Th o n of h Bo r S r r r : h , No. 188, Q n Ro , S u n D r ,
X u n , F j n Pro n , PR ; h o n No.: +86 0592 5063275; n f u . No.: +86 0592 5209808.

3. H S h r S h r h o r n Un S h r S h r h o r w o h h r h o n n o 1(n o)-0. n o 12.5(o)-0.